

Fluent In Ex-ImTM

Obtaining U.S. Ex-Im Bank Financing for exports to Ukraine

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U.S. Ex-Im Bank

- ► The Export-Import Bank of the United States (Ex-Im Bank) is the official export credit agency of the United States. Ex-Im Bank's mission is to assist in financing the export of U.S. goods and services to international markets. Ex-Im Bank enables U.S. companies large and small to turn export opportunities into real sales that help to maintain and create U.S. jobs. Ex-Im Bank does not compete with private sector lenders but provides export financing products that fill gaps in trade financing ADDITIONALITY PRINCPLE
- ▶ Bank assumes credit and country risks that the private sector is unable or unwilling to accept. Bank also helps to level the playing field for U.S. exporters by matching the financing that other governments provide to their exporters.



U.S. Ex-Im Bank

- ► Independent agency of the U.S. government established in 1934 to finance the export sales of U.S.-made goods and services
 - > has supported over \$480 billion in exports.
- Products include Direct Loans, Loan Guarantees, Export Credit Insurance, Working Capital Guarantees, Tied Aid Fund
 - > No minimum nor maximum project size.
- Support for renewable energy and environmental exports mandated in Ex-Im Bank's Congressional Charter.
- **▶** Environmental Exports Program offers enhancements:
 - > Repayment terms of 15-years for renewable energy, and water treatment projects
 - > Capitalization of interest during construction
 - > Up to 30% local cost support within the U.S. scope of supply

